Chapter* (1 star) Non Chartered

Basic requirements

Chapter Agreement Form (annual) 1 Key Contact whose membership is up to date

Expectations

Use Texas Exes for communication through email Accomplish at least 1 Social Alumni or Key Priority Event Submit at least 1 Post Event Report Submit at least 1 Meeting Minutes At least 20 emails on file for alumni in chapter area (domestic only) Membership Promotion Local sponsorships must be reported to Texas Exes Use sign-in information sheets periodically at social events and send to Texas Exes Any design created outside of Texas Exes staff must have prior approval before use

Benefits

12 Emails annually (no more than 1 per week) All Basic Resources

Outstanding Chapter*

Accomplish 1 Social Event Accomplish 1 Key Priority Event (including Project Worldwide) Submit at least 1 Post Event Report Submit at least 1 Meeting Minutes Demonstrate the intent to increase membership in chapter area *Receives: 1 time only mailing (until chartered) covered by Texas Exes to all area alumni***

****Mailing Note:** Mailers for the 20-21 year (July 1, 2020- June 30, 2021) are not guaranteed and will be approved on a case by case basis.**

Chapter Status Note: Non Chartered Chapters are not eligible to award scholarships.

Chapter^{**} (2 star) Chartered

Cha

Basic Requirements

Chapter Charter Agreement Form (annual) Chapter Officer Listing with 4 required officers (annual) Chapter Financial Report (annual) for local bank account with unique EIN Up-to-date bylaws submitted (with 10 member signatures)

Expectations

Use Texas Exes for communication through email At least 20 emails on file for alumni in chapter area (domestic only) At least 200 alumns in geographic area Local sponsorships must be reported to Texas Exes Use sign-in information sheets periodically at social events and send to Texas Exes Any design created outside of Texas Exes staff must have prior approval before use Active, Up-to-Date Web Presence Accomplish at least 1 Social Alumni Engagement Event (not including Game Watch) Accomplish at least 1 Key Priority Event (including Project Worldwide) Submit at least 1 Post Event Report Submit at least 1 Meeting Minutes Membership promotion with the intent to increase membership in local area

Benefits

20 Emails annually (no more than 1 per week) Receives 1 leadership training opportunity by staff or CAB 1 mailing to members only per year, expense covered by Texas Exes (must be used for Key Priority Event, template self-mailer, domestic only)** Up to 2 additional mailings at cost to chapter All Basic Resources

Outstanding Chapter **

Send at least 1 person to Chapter Leadership Conference bi-annually Accomplish at least 1 Social Alumni Engagement Event (not including Game Watch) Accomplish at least 1 Key Priority Event (including Project Worldwide) Submit at least 1 Post Event Report Submit at least 1 Meeting Minutes Receives: nonmembers added to mailing, expense covered by ESA annually**

****Mailing Note:** Mailers for the 20-21 year (July 1, 2020- June 30, 2021) are not guaranteed and will be approved on a case by case basis.**

Chapter Status Note: Chartered Chapters are eligible to award scholarships.

Chapter*** (3 star)

Chartered

Basic Requirements

Chapter Charter Agreement Form (annual) Chapter Officer Listing with 4 required officers (annual) Chapter Financial Report (annual) for local bank account with unique EIN Up-to-date bylaws submitted (with 10 member signatures)

Expectations

Use Texas Exes for communication through email At least 20 emails on file for alumni in chapter area (domestic only) At least 200 alumns in geographic area Local sponsorships must be reported to Texas Exes Use sign-in information sheets periodically at social events and send to Texas Exes Any design created outside of Texas Exes staff must have prior approval before use Active, Up-to-Date Web Presence Accomplish at least 1 Social Alumni Engagement Event (not including Game Watch) Accomplish at least 2 Key Priority Events (including Project Worldwide) Submit post event reports on at least 2 Key Priority Events Report on at least 2 board meetings annually Sends 1 member to Chapter Leadership Conference bi-annually If Scholarships are awarded, minimum total contributed per student \$500 Membership promotion with the intent to increase membership in local area

Benefits

30 Emails annually (no more than 1 per week) Receives 2 leadership training opportunities provided by staff or CAB 1 mailing to all alumni per year, expense covered by Texas Exes (must be used for Key Priority Event, template self-mailer, domestic only)** Up to 3 additional mailings at cost to Chapter (template) Receives up to 2 unique designs created by Texas Exes staff annually All Basic Resources

Outstanding Chapter ***

Invite special guests to attend events (Legislators, media, High School College Counselors, principals, etc.) Recruit volunteers for Association-wide initiatives Participate with Texas Exes on Social Media/ Web Contribute \$2000 + in scholarships Receives: 1 extra mailing, members only, covered by Texas Exes** Representation at events from Texas Exes at minimum once every three years

****Mailing Note:** Mailers for the 20-21 year (July 1, 2020- June 30, 2021) are not guaranteed and will be approved on a case by case basis.**

Chapter Status Note: Chartered Chapters are eligible to award scholarships.

Chapter**** (4 star)

Chartered

Basic Requirements

Chapter Charter Agreement Form (annual) Chapter Officer Listing with 4 required officers (annual) Chapter Financial Report (annual) for local bank account with unique EIN Up-to-date bylaws submitted (with 10 member signatures)

Expectations

Use Texas Exes for communication through email At least 20 emails on file for alumni in chapter area (domestic only) At least 200 alumns in geographic area Local sponsorships must be reported to Texas Exes Use sign-in information sheets periodically at social events and send to Texas Exes Any design created outside of Texas Exes staff must have prior approval before use Active, Up-to-Date Web Presence Accomplish Social Alumni Engagement Events Accomplish at least 4 Key Priority Events and at least 1 from each category of Key Priority Events (including Project Worldwide) Submit 2+ post event reports on Key Priority Events Conduct and report on 2+ regular board meetings Send a minimum of 1 member to Chapter Leadership Conference annually Participate with Texas Exes on Social Media/Web If Scholarships are awarded, minimum total contributed per student \$500 Membership promotion with the intent to increase membership in local area Recruit Volunteers for Association-wide Initiatives

Benefits

52 Emails annually (no more than 1 per week) Receives leadership training opportunities provided by staff or CAB 2 mailings per year (1 to members only, 1 to all alumni, max \$5,000) expense covered by Texas Exes (must be used for Key Priority Event, domestic only)** Up to 3 additional mailings at cost to Chapter (template) Receives up to 5 unique designs created by Texas Exes staff annually Representation at events by Texas Exes staff at minimum of once every 2 years All Basic Resources

Outstanding Chapter ****

Invite special guests to attend events (Legislators, media, High School College Counselors, principals, etc.) Contribute \$10,000 + in scholarships Drive participation on Texas Exes Alumni Mentoring Platform (*TBA) Receives: Personal Texas Exes staff assistance on securing special speaker/guests Special assistance on events

****Mailing Note:** Mailers for the 20-21 year (July 1, 2020- June 30, 2021) are not guaranteed and will be approved on a case by case basis.** **Chapter Status Note:** Chartered Chapters are eligible to award scholarships.

Basic Resources

Listed as official group on TexasExes.org

Free website Hosting

Registered Trademark Chapter/Network logo

Chapter email address

Event Listing on Texasexes.org

Online Credit Card donations to chapter's scholarship endowment

Credit Card Processing

E-vite (email invitation) Creation

Event Liability insurance (updated on annual basis, subject to change) (domestic only)

Scholarship Endowment administration

25% discount at University COOP when items are purchased for fundraising reasons. Go to the COOP's website:

<u>https://app.smartsheet.com/b/form/cf16fe308c15440c9ab1f4ef7e4f0475</u>) to fill out the form. *Please allow up to 10 business days for your request to be processed.*

Speakers bureau list for chapters/networks to use

Chapter leader resources offered online including training collateral, how-to manuals etc.

Chapter Advisory Board member assigned to Chapters for additional volunteer resource (domestic only)

Survey creation assistance